

BAB V

KESIMPULAN DAN SARAN

5.1. Kesimpulan

Berdasarkan pembahasan pada bab sebelumnya, maka penulis dapat menarik sebuah simpulan sebagai jawaban atas pokok permasalahan yang mendasari penelitian ini. Dapat diketahui bahwa integrasi ekonomi yang dilakukan oleh ASEAN dan China melalui CAFTA menunjukkan dampak negatif bagi pertanian Indonesia. Dampak ini dilihat dari neraca perdagangan yang defisit ditandai dengan impor yang lebih besar dibandingkan ekspor pada sektor pertanian. Neraca perdagangan yang defisit disebabkan oleh tiga faktor: produk pertanian China yang memenuhi pasar Indonesia, kesamaan produk Indonesia dengan negara ASEAN lainnya, dan komoditas pertanian domestik yang terlalu rigid. Ketiga faktor ini secara bersama-sama menyebabkan neraca perdagangan Indonesia dan China yang selalu defisit bahkan setelah diberlakukannya CAFTA. Ekspektasi peningkatan ekonomi pasca diberlakukannya integrasi ekonomi regional seperti CAFTA tidak terpenuhi karena data-data menunjukkan tren yang terus menurun, terlebih impor yang produk pertanian yang semakin banyak di Indonesia. Pemerintah Indonesia perlu untuk mempertimbangkan kembali dampak integrasi ekonomi dalam bidang pertanian pada tahapan *Free Trade Area* mengingat dampak ekonominya menunjukkan tren defisit untuk setelahnya melihat apakah kerja sama dalam CAFTA perlu untuk dilanjutkan. Pemerintah Indonesia perlu memperkuat infrastruktur dalam negeri sebelum dapat bersaing dengan negara luar agar tujuan

dari integrasi ekonomi yang dilakukan dapat optimal sehingga menguntungkan negara Indonesia. Pemerintah perlu mempertimbangkan pendekatan proteksionisme pada produk-produk pertanian luar negeri sebagai solusi dari dampak negatif yang terjadi pasca pemberlakuan CAFTA.

DAFTAR PUSTAKA

Buku

- Bakry, Umar Suryadi. 2017. *Metode Penelitian Hubungan Internasional*. Yogyakarta: Pustaka Pelajar.
- Bela Balassa. 1961. *The Theory of Economic Integration*. London: George Allen & Unwin LTD, Yale University.
- Bhagwati, J., Krisna, P., dan Panagariya, A. 1999. *Trading Blocs: Alternative Approaches to Analyzing Preferential Trade Agreements*. Cambridge: MIT Press.
- Carbaugh. 2002. *International Economics, Eight Edition*. United States of America: South-Western.
- Creswell, John W. 2014. *Research Design: Qualitative, Quantitative, and Mixed Methods Approaches, 4th ed*. Thousand Oaks: SAGE Publications.
- Hettne, Björn. 1999. *Globalism and the New Regionalism*. Inggris: Macmillan.
- Jayasuriya, K. 2009. *Asian Regional Governance: Crisis and Change*. Inggris: Routledge.
- Keohane, Robert O. 2012. *Twenty Years of Institutional Liberalism*. United States: Princeton University.
- Krugman, R.P., Obstfeld, M. 2000. *International Economics, Theory and Policy. Fifth Edition*. United States of America: Pearson Adison Wesley, Pearson International Edition.
- Mark, S.H. 2012. *Impact on Indonesia of The China-ASEAN Free Trade Agreement*. Jakarta: USAID dan SEADI.
- Panitchpakdi, S., dan Clifford, M. 2002. *China and the WTO*. Singapore: John Wiley & Sons (Asia) Pte Ltd.
- Puspitasari dan Sulusi Prabawati. 2014. *Peluang Memperkuat Daya Saing Hortikultura dalam Kerangka ASEAN - China Free Trade Agreement (ACFTA) dalam Memperkuat Daya Saing Produk Pertanian*. Jakarta: IAARD Press.
- Ricardo, David. 1821. *On the Principles of Political Economy and Taxation*. London: John Murray.

- Salvatore, D. 1997. *Ekonomi Internasional*. Haris Munandar [Penerjemah]. Jakarta: Erlangga.
- Volz, U. 2010. *Prospects for Monetary Cooperation and Integration in East Asia*. Cambridge: The MIT Press.
- Whitney, F. 1960. *The Element of Research*. New York: Prentice-Hall, Inc.

Artikel / Studi Analisis

- Arif, Samsul. 2007. *Analisis Integrasi Perdagangan ASEAN 5 Dalam Skema AFTA*. Skripsi dipublikasikan. Surabaya: Fakultas Ekonomi dan Bisnis Universitas Airlangga.
- Ardiansyah, Benny Gunawan. 2014. *Siapakah Indonesia Menghadapi Liberalisasi Perdagangan?*. 2014. Jakarta: Badan Kebijakan Fiskal Kementerian Keuangan.
- Bond, Eric & Riezman, Raymond & Syropoulos, Constantinos. 2000. *A Theory of Free Trade Areas*.
https://www.researchgate.net/publication/2326239_A_Theory_of_Free_Trade_Areas
- Dwitari, Sai O.R, R.A., Erika, Andriyanto.T. 2009. "Asean-China Free Trade Area (ACFTA) Agreement as an International Regime: "The Impact Analysis on Asean". Department of International Relation Faculty of Political and Social Science University of Indonesia.
- El-Agraa, Ali M. 1989. *The Theory and Measurement of Economic Integration*. Palgrave Macmillan.
- Huang, Jikun, Jun Yang, dan Scott Rozelle. 2011. *Changing food consumption pattern and demand for agri-based industrial products in China: implications for Southeast Asia's agricultural trade*. Agricultural Development, Trade & Regional Cooperation in Developing East Asia, Economic Research Institute for ASEAN and East Asia (ERIA). pp. 162-210.
- Kementerian Pertanian Republik Indonesia. 2014. *PDB Sektor Pertanian Terus Membaik*.
<https://www.pertanian.go.id/home/?show=news&act=view&id=3551>
- Nongsina, F.S., M. Hutabarat. 2007. *Pengaruh Kebijakan Liberalisasi Perdagangan Terhadap Laju Pertumbuhan Ekspor-Impor Indonesia*. Makalah Seminar Trade Policy. Universitas Indonesia, Depok.

- Pangestu, M. E. 2006. Keynote Speech at the Seminar Sino-Indonesian Relations: *Substantiating the Strategic Partnership between Indonesia and China*. Centre for Strategic and International Studies (CSIS) and Embassy of the People's Republic of China. Jakarta, 9 May 2006.
- Pratiwi, Kevina Endah. 2019. *Dampak Masuknya Produk Cina dalam ASEAN-China Free Trade (ACFTA) Sebagai Penyebab Kerugian Sektor Hortikultura Indonesia*. Fakultas Ilmu Sosial dan Ilmu Politik. Universitas Airlangga. Skripsi. Surabaya.
- Rachmad, Farid. 2010. *Peranan Sektor Pertanian terhadap Perkonomian Indonesia*. pp. 3.
- Tinbergen, Jan. 1954. *International Economic Integration*. Elsevier.
- Toloh, I. G. 2012. *Dampak Kesepakatan Perdagangan Bebas ASEAN-China Free Trade Area Terhadap Sektor Pertanian Di Indonesia*. Program Studi Ilmu Hukum Kekhususan Hukum Perdagangan Internasional. Universitas Indonesia. Thesis. Jakarta.
- Wibowo, Prabianto Mukti. 2009. *Dampak Perdagangan Bebas ASEAN-China Terhadap Kinerja Ekonomi Indonesia Khususnya Sektor Pertanian dan Kehutanan: Analisis Simulasi Jangka Panjang*. Program Studi Ekonomi dan Manajemen. Institut Pertanian Bogor. Tesis. Bogor.

Jurnal

- Aaken, Anne van. 1989. Rational Choice Theory. *Yale Journal of International Law*. pp. 334-411.
- Andruseac, Gabriel Ciprian dan Iulian Hertug. 2013. Theoretical Perspectives on Economic Cooperation. *CES Working Paper* (7 No. 3). pp. 675-681.
- Anggoro, H. A. 2018. *ASEAN-China Free Trade Area (ACFTA) Impacts on Indonesia's Manufactured Goods Trade Flow*.
- Aslam, M. 2012. The Impact of ASEAN- China Free Trade Area Agreement on ASEAN's manufacturing Industry. *International Journal of China Studies* (3 No. 1). pp. 43-78.
- Athukorala, Prema-Chandra. 2008. Singapore and ASEAN in the New Regional Division of Labour. *Singapore Economic Review* (53 No. 3). pp. 505.
- Athukorala, Prema-Chandra dan Swarnim Wagle. 2011. Foreign Direct Investment in Southeast Asia: Is Malaysia Falling Behind?. *ASEAN Economic Bulletin* (28 No. 2) pp. 126.

- Aziza, Tri Noor. 2009. Menilik Kebijakan Pembangunan Pertanian. *Jurnal Borneo Administrator*. pp. 1-20.
- Baldwin, Richard. 2006. Managing the Noodle Bowl: The Fragility of East Asian Regionalism. *Working Paper* (No. 5561). London: Centre for Economic Policy Research.
- Booth, Anne. 2011. China's Economic Relations with Indonesia: Threats and Opportunities. *Journal of Current Southeast Asian Affairs* (30 No. 2). pp. 141-160.
- Brewster, Rachel. 2004. The Domestic Origins of International Agreements. *Virginia Journal of International Law* (44 No. 2), pp. 502-544.
- Capannelli, G. 2008. Increasing Economic Interdependence in Asia: A Perception Survey. *Working Paper Series on Regional Economic Integration (forthcoming)*. Manila: ADB.
- Caraiani, G. dan Georgescu, C. 2013. Cooperate Economica Internationala. *Bucuresti: Pro Universitaria*.
- Cheng, Guoqiang. 2007. China's Agriculture within the World Trading System. *China's Agricultural Trade: Issues and Prospects Symposium*. International Agricultural Trade Research Consortium. pp. 82.
- Chirathivat, S. 2002. ASEAN-China Economic Partnership in An Integrating World Economy. *Chulalongkorn Review* (14). pp. 98-114.
- Chirathivat, S. 2002. ASEAN-China Free Trade Area: background, implications and future development. *Journal of Asian Economics* (13 No. 5). pp. 671-686.
- Dianniar, U. 2007. The Impacts of Free Trade Agreements on Trade Flows. *RIETI Discussion Paper*.
- Dieter, Heirebert. 2013. The Drawbacks of Preferential Trade Agreements in Asia. *Journal Economics*. pp. 1-26.
- Ferrianta, Y., N. Hanani, B. Setiawan, W. Muhaimin. 2012. Impact of Trade Liberalization Asean-China Free Trade Area (ACFTA) on the Performance of Indonesia Maize Economy. *Journal of Basic and Applied Scientific Research* (2 No. 7). pp. 6801-6809.
- Fuller, F., J. Huang, H. Ma, dan S. Rozelle. 2006. Got Milk? The Rapid Rise of China's Dairy Sector and its Future Prospects. *Food Policy* (31). pp. 201-215.

- Gould, B. dan H. Villarreal. 2006. An Assessment of the Current Structure of Food Demand in Urban China. *Agricultural Economics* (34). pp. 1-6.
- Haltmaier, Jane T. et al. 2007. The Role of China in Asia: Engline, Conduit or Steamroller?, Board of Governors of the Federal Reserve System: *International Finance Discussion Papers* (No. 904). pp. 32-35.
- Harianto. 2017. Peranan Pertanian dalam Ekonomi Perdesaan. *Jurnal Litbang Pertanian*. pp. 1.
- Hayakawa, K. 2014. Impact of diagonal cumulation rule on FTA utilization : Evidence from bilateral and multilateral FTAs between Japan and Thailand. *Journal Of the Japanese And International Economies*. Elsevier Inc. (32). pp. 1–16.
- Huang, J. dan H. Bouis. 2001. Structural Changes in the Demand for Food in Asia: Empirical Evidence from Taiwan. *Agricultural Economics* (26). pp. 57-69.
- Hutabarat, Budiman. 2011. Perdagangan Bebas Wilayah ASEAN-China: Implikasinya terhadap Perdagangan dan Investasi Pertanian di Indonesia. *Analisis Kebijakan Pertanian*. pp. 19-31.
- Jang, Y. J. 2011. The Impact Of Bilateral Free Trade Agreements On Bilateral Foreign Direct Investment Among Developed Countries. *World Economy* (34 No. 9). pp.1628–1651.
- Johnson, Harry G. 1954. Optimum Tariffs and Retaliation. *Review of Economic Studies* (21 No. 2). pp. 142-153.
- Junaidi, Muhammad Arif. 2019. Estimating the Impact of ASEAN China Free Trade Agreement on Indonesia's Trade Balance. *Customs Research and Applications Journal*. Australia: University of Adelaide.
- Kurniawati, I. 2013. Dampak ACFTA Terhadap Perdagangan Sektor Industri dan Pertanian Indonesia (Studi Komparatif Indonesia-China dan Indonesia-Vietnam). *Eko-Regional* (9 No. 2). pp. 114–124.
- Lakatos, C. dan Walmsley, T. 2012. Investment Creation And Diversion Effects of the ASEAN–China Free Trade Agreement. *Economic Modelling*. Elsevier B.V. (29 No. 3). pp.766–779.
- Lau, E. dan K. P. Lee. 2008. Interdependence of Income Between China and ASEAN- 5 Countries. *Journal of Chinese Economic and Foreign Trade Studies* (1 No. 2). pp. 148-161.
- Li, Q. dan Maani, S. 2018. Detecting positive effects of the ASEAN-China free trade agreement on foreign direct investment'. *International Economics and Economic Policy* (15 No. 1). pp. 69–87.

- Li, X. 2009. Free Trade Agreements and Vertical-Specialisation in East Asia. *Asia Europe Journal* (7 No. 1). pp. 145–160.
- Maggi, Giovanni dan Andres Rodriguez-Clare. *A Political-Economy Theory of Trade Agreements*. <https://economics.yale.edu/maggi>. Diakses pada 31 Juli 2021.
- Nasrudin, Budiyanto. 2017. The Indonesian Agricultural Performances Under China-Asean Free Trade Area: Go Up or Go Down?. *Jurnal Sosio Agribisnis* (2 No. 2). pp. 48-62.
<http://ojs.uho.ac.id/index.php/JSA>
- Nasrudin, Nasrudin, Bonar M Sinaga, dan Dedi Walujadi. 2015. Dampak ASEAN-China Free Trade Agreement (ACFTA) Terhadap Kinerja Perekonomian Dan Sektor Pertanian Indonesia. *Buletin Ilmiah Litbang Perdagangan* (9 No. 1). pp. 1-23.
<https://doi.org/10.30908/bilp.v9i1.13>.
- Oktaviani, R., P. Eka dan Haryadi. 2008. Impacts of ASEAN Agricultural Trade Liberalization on ASEAN-6 Economies and Income Distribution in Indonesian. *Asia-Pacific Research and Training Network on Trade Working Paper Series* (No. 51). UN-ESCAP Bangkok.
- Oziewicz, E. 2007. Dylematy rozwoju gospodarczego krajów Azji Południowo-Wschodniej ntle procesów globalizacyjnych. *Wydawnictwo Uniwersytetu Gdańskiego*. pp. 36.
- Palmujoki, Eero. 2001. ASEAN and the EU: Politico-ideological Conflict and Economic Necessities. *Regionalism and Globalism in Southeast Asia*. London: Palgrave Macmillan.
- Presilla, Mayasuri dan Rucianawati. 2014. Pembangunan Sektor Pertanian di Asia Tenggara. *Policy Brief LIPI*. pp. 1-7.
- Puspitasari dan Sulusi Prabawati. 2012. Peluang Memperkuat Daya Saing Holtikultura dalam Kerangka ASEAN-China Free Trade Agreement (ACFTA), Litbang Kementerian Pertanian, pp. 459-480.
- Rempel, Henry. 1997. China's agriculture sector: Emerging trends and new challenges. *Journal of the Asia Pacific Economy* (2 No. 3). pp. 332–356.
doi:10.1080/13547869708724625
- Ridwan. 2009. Dampak Integrasi Ekonomi terhadap Investasi di Kawasan ASEAN: Analisis Model Integrasi. *Jurnal Organisasi dan Manajemen* (5 No. 2). pp. 95-107.

- Riyani, Darsono, Minar Ferichani. 2018. Analisis Permintaan Ekspor Komoditas Pertanian Indonesia oleh Pasar Tiongkok. *Journal of Agribusiness and Rural Development Research* (4 No. 2).
<http://dx.doi.org/10.18196/agr.4267>
- S, Astiyah, Hutabarat AR, dan Sianipar DV. 2005. Dampak Liberalisasi Perdagangan terhadap Perilaku Pembentukan Harga Produk Industri Melalui Structure Conduct Performance Model. *Buletin Ekonomi Moneter dan Perbankan* (7 No. 4). pp. 523-554.
- Sabaruddin, S. S. 2014. The Impact of Indonesia–China Trade Liberalisation on the Welfare of Indonesian Society and on Export Competitiveness. *Bulletin of Indonesian Economic Studies* (50 No. 2). pp. 292–293.
 doi:10.1080/00074918.2014.938409
- Santos-Paulino, Amelia, A. P. Thirlwall. 2004. The Impact of Trade Liberalisation on Exports, Imports and the Balance Of Payments of Developing Countries. *The Economic Journal* (114 No. 493). pp. 50-50.
 DOI:10.1111/j.0013-0133.2004.00187.x
- Setiawan, Sigit. 2012. ASEAN – China FTA: Dampaknya Terhadap Ekspor Indonesia dan Cina. *Buletin Ilmiah Litbang Perdagangan* (6 No. 2). pp. 1-26.
- Simmons, Beth A. 1998. Compliance with International Agreements. *Annual Review Political Science*. pp. 75-93.
- Skulska, Prof. Bogusława. 2010. Proces integracji gospodarczej Chin z krajami ASEAN. *Studia Ekonomiczne nr 4 (LXVII)*. pp. 401.
- Skulska, Prof. Bogusława. 2011. Process of The Economic Integration of China with ASEAN Countries. An Overview. *Folia Oeconomica Stetinensia* (10 No. 18). pp. 36-52.
- Starzyk, K. 2009. Zagraniczna polityka ekonomiczna Chin w procesie rynkowej transformacji gospodarki. *Wydawnictwo Placet*. pp. 215.
- Tambunan, T. 2011. The Impacts of Trade Liberalization on Indonesian Small and Medium-sized Enterprises. *TKN Policy Paper: International Institute for Sustainable Development*. Manitoba.
- Tongzon, Jose L. 2005. ASEAN-China Free Trade Area: A Bane or Boon for ASEAN Countries. *The World Economy* (28 No. 2). pp. 191-210.
- Wahyunto, N. Sutrisno. 2011). Potensi Sumberdaya Lahan Pertanian untuk Mendukung Kemandirian Pangan di Provinsi Kalimantan Barat. *Prospek Pertanian Lahan Kering Dalam Mendukung Ketahanan Pangan (Bab V-6)*. Jakarta: Balitbang Pertanian.

- Wang, Z. 1999. The impact of China's WTO entry on the world labour-intensive export market: a recursive dynamic ECG analysis. *The World Economy* (22 No. 3). pp. 379-405.
- Wybrane, Zagadnienia. (2009). B. Skulska (ed.). Procesy globalizacyjne w gospodarce światowej. *Wrocław: Wyższa Szkoła Zarządzania "Edukacja"*. pp. 66-67.
- Yang, S. dan Martinez-zarzoso, I. 2014. China Economic Review A Panel Data Analysis Of Trade Creation And Trade Diversion Effects : The Case of ASEAN –China Free Trade Area. *China Economic Review*. Elsevier Inc. (29). pp. 138–151.
- Zhang, Jin. 2019. Beyond the ‘Hidden Agricultural Revolution’ and ‘China’s Overseas Land Investment’: Main Trends in China’s Agriculture and Food Sector. *Journal of Contemporary China*. pp. 1-17.
DOI: 10.1080/10670564.2019.1580431

Dokumen Pemerintah / Organisasi Internasional

- ASEAN Commission. 2019.
Retrieved from <https://asean.org/asean-economic-community/asean-free-trade-area-afta-council/>
- Asian Development Bank. 2008. *Regionalisme Asia: Konteks dan Jangkauan*. Kebangkitan Regionalisme Asia. Manila: ADB.
- Asian Development Bank. 2019. *Asia Regional Integration Center*.
<https://aric.adb.org/fta-trends-by-status>
- Badan Pusat Statistik (BPS). 2011. *Data Statistik BPS*. Jakarta: BPS.
- China Ministry of Commerce.
<http://english.mofcom.gov.cn/static/column/statistic/ie.html/1>.
- FAO (Food and Agriculture Organization United Nations). *Case Study: Corporate Private Sector Investment in Agriculture in Indonesia*. Support to Study on Appropriate Policy Measures to Increase Investment in Agriculture and to Stimulate Food Production (GCP/GLO/267/JPN).
- National Bureau of Statistics of China (NBSC). *China Statistical Yearbook, various issues from 1995 to 2010*. Beijing: China Statistical Press.
- Congressional Research Service. 2014. *The G-20 and International Economic Cooperation: Background and Implications for Congress*.

<https://fas.org/sgp/crs/row/R40977.pdf>. Diakses pada 31 Juli 2021.

UNCOMTRADE (United Nations Commodity Trade Statistics Database).
<http://comtrade.un.org/db/>

UNCTAD (United Nations Conference on Trade and Development)
<http://unctadstat.unctad.org/ReportFolders/>

World Bank. 2006. *East Asia update: Managing through a global downturn*.
Washington, DC: World Bank. P.17.

World Bank. 2010. *Indonesia Agriculture Public Expenditure Review 2010*.